# Platform Stories

**Key Actors**

* Administrator (manage registrations and other site properties)
* Institution (see requests for funds / post requests for funds)
* Dealer (an employee of the institution who c

**Objects**

* Dealing matrix

**Epic: Account creation**

* As a financial institution I want to be able to sign up for the service so that I can request and/or lend funds
* As a financial institution I want to receive a notification when my request for access has been reviewed so that I know whether I have been accepted or not
* As an administrator I want to receive a notification when an institution signs up so that I can review their application
* As an administrator I want to be able to reject a request for access to the service so that I can limit the institutions who have access
* As an administrator I want to be able to accept a request for access to the service so that I can have more borrowers and lenders
* As an administrator I want to be able to suspend an institutions account so that I can maintain order on the platform
* As an administrator I want to be able to re-activate an institutions account so that they can trade again

**Epic: Placing a request for funds**

* As a borrowing financial institution I want to be able to post a request for funds so that I can raise some capital
* As a borrowing financial institution I want to be able to specify the terms of the borrowing request so that lenders know what I want
* As a borrowing financial institution I want to be able to see a list of responses to my request so that I can select one that meets my needs
* As a borrowing financial institution I want to be able to modify my request for funds if no one has responded to it yet so that it meets my needs
* As a borrowing financial institution I want to be able to pick one of the responses to my request so that I can receive the funds
* As a borrowing financial institution I want to be able to reject responses so that lenders know I am no longer interested in their deal
* As a borrowing financial institution I want to be notified when my debt is due so that I can pay back my load

**Epic: Responding to a request for funds**

* As a lending financial institution I want to see a list of all request for funds so that I can respond to them
* As a lending financial institution I want to be able to respond to a request for funds so that I can fulfill that need
* As a lending financial institution I want to get a notification when my response to an offer is accepted so that I can start sending the money
* As a lending financial institution I want to be notified when my I am due payment so that I can go collect it

**Epic: Financial Institution account**

* As a financial institution I want to be able to see a history of all my lending and borrowing so that I track my activity

**Feature roadmap:**

* Setup notifications for posts from particular institutions
* Automatically accept/respond to posts with certain properties

**Systems:**

* Account
* Notification (email, sms, website)

**Questions:**

1. Will accounts be held by individuals or by individuals affiliated with an institution.